



XPLAN Training Workshops

Quarter Three 2010

For details of workshop content, please see the [XPLAN Workshop Descriptions](#).

To register your interest in attending any of the sessions in this document, please send an email to xplantraining@iress.com.au and include the following details:

- Workshop name
- Workshop date and city
- Name of participant(s)
- Participant contact details (email and telephone number)
- Business / Dealership name

There are prerequisites for attending the supplementary courses. Please refer to the course overviews and ensure that you meet the requirements prior to registering for a supplementary course.

Please note that the New User, Practice Management and Coding courses run for a full day. The rest run for approximately three hours.

These workshops are in high demand. In the event that you are unable to attend, please ensure that you notify us 48 hours prior to the workshop date. This will enable us to fill the space. **All cancellations after this timeframe incur a \$50 cancellation fee per person.**

Please note: Until you receive confirmation of your booking by email, your place is not guaranteed.

This document contains workshop schedules for:

- [Sydney](#)
- [Melbourne](#)
- [Brisbane](#)
- [Perth](#)
- [Adelaide](#)
- [Launceston](#)

XPLAN Training Workshops 2010

Sydney

Venue: IRESS, Level 4, 14 Martin Place, Sydney.

Workshop	Date	Time
IPS	05/07/2010	9.00am – 12.00pm
New User – Risk Advice	05/07/2010	1.00pm – 4.00 pm
Practice Management	08/07/2010	9.00am – 4.30pm
XTOOLS and XTOOLS+ Wealth Creation	12/07/2010	9.00am – 12.00pm
Xtools+ Entities	12/07/2010	1.00pm – 4.00pm
New User – Administrator	21/07/2010	9.00am – 4.00pm
New User - Adviser	28/07/2010	9.00am – 4.30pm
Super Solver	03/08/2010	9.00am - 11.00pm
Coding	04/08/2010	9.00am – 4.30pm
New User Risk Adviser	06/08/2010	9.00am – 12.00pm
IPS	06/08/2010	1.00pm – 4.00pm
Xtools / Xtools+ Wealth Creation	09/08/2010	9.00am – 12.00pm
Xtools+ Entities	09/08/2010	1.00pm – 4.00pm
New User – Adviser	16/08/2010	9.00am – 4.30pm
New User –Administrator	17/08/2010	9.00am – 4.30pm
Practice Management	19/08/2010	9.00am – 4.30pm
Debt Qualifier	23/08/2010	9.00am – 11.00pm
Thread	03/09/2010	9.00am – 12.00pm
Site Admin	03/09/2010	1.00pm – 4.00pm
New User Risk Adviser	06/09/2010	9.00am – 12.00pm
IPS	06/09/2010	1.00pm – 4.00pm
New User – Adviser	14/09/2010	9.00am – 4.30pm
Practice Management	17/09/2010	9.00am – 4.00pm
New User- Administrator	20/09/2010	9.00am – 4.00pm
Xtools / Xtools+ Wealth Creation	28/09/2010	9.00am – 12.00pm
Xtools+ Entities	28/09/2010	1.00pm – 4.00pm

XPLAN Training Workshops 2010

Melbourne

Venue: IRESS, Level 18, 385 Bourke Street, Melbourne.

Workshop	Date	Time
XTOOLS and XTOOLS+ Wealth Creation	01/07/2010	9.00am – 12.00pm
Xtools+ Entities	01/07/2010	1.00pm – 4.00pm
New User – Risk Advice	08/07/2010	9.00am – 12.00pm
IPS	08/07/2010	1.00pm – 4.00pm
New User – Administrator	12/07/2010	9.00am – 4.00pm
New User – Adviser	13/07/2010	9.00am – 4.30pm
Practice Mgmt	27/07/2010	9.00am – 4.30pm
New User – Adviser	02/08/2010	9.00am – 4.30pm
New User – Administrator	03/08/2010	9.00am – 4.00pm
Practice Management	04/08/2010	9.00am – 4.30pm
Xtools and Xtools+ Wealth Creation	09/08/2010	9.00am – 12.00pm
Xtools+ - Entities	09/08/2010	1.00pm – 4.00pm
Threads	11/08/2010	9.00am – 12.00pm
Site Admin	11/08/2010	1.00pm – 4.00pm
Debt Qualifier	25/08/2010	9.00am – 11.00am
Threads	14/09/2010	9.00am – 12.00pm
Site Admin	14/09/2010	1.00pm – 4.00pm
Practice Management	16/09/2010	9.00am – 4.30pm
XTOOLS and XTOOLS+ Wealth Creation	17/09/2010	9.00am – 12.00pm
Xtools+ Entities	17/09/2010	1.00pm – 4.00pm
Super Solver	18/08/2010	9.00am – 11.00am
Coding	20/09/2010	9.00am – 4.00pm
New User – Administrator	22/09/2010	9.00am – 4.00pm

XPLAN Training Workshops 2010

Brisbane

Venue: IRESS, Suite 16a, Level 16, 300 Adelaide Street, Brisbane.

Workshop	Date	Time
New User – Adviser	02/07/2010	9.00am – 4.30pm
Practice Management	12/07/2010	9.00am – 4.30pm
Coding	14/07/2010	9.00am – 4.00pm
XTOOLS and XTOOLS+ Wealth Creation	15/07/2010	9.00am – 12.00pm
XTOOLS+ Entities	15/07/2010	1.00pm – 4.00pm
New User – Administrator	16/07/2010	9.00am – 4.00pm
New User Risk Advice	22/07/2010	9.00am – 12.00pm
IPS	22/07/2010	1.00pm – 4.00pm
Coding	02/08/2010	9.00am – 4.00pm
New User Risk Advice	03/08/2010	9.00am – 12.00pm
Super Solver	05/08/2010	9.00am – 11.00am
Site Administration	12/08/2010	9.00am – 12.00pm
Threads	12/08/2010	1.00pm – 4.00pm
XTOOLS and XTOOLS+ Wealth Creation	13/08/2010	9.00am – 12.00pm
XTOOLS+ Entities	13/08/2010	1.00pm – 4.00pm
New User – Adviser	16/08/2010	9.00am – 4.30pm
Practice Management	18/08/2010	9.00am – 4.30pm
New User – Admin	20/08/2010	9.00am – 4.30pm
Debt Qualifier	24/08/2010	9.00am – 11.00am
Threads	03/09/2010	9.00am – 12.00pm
Site Administration	03/09/2010	1.00pm – 4.00pm
New User Risk Advice	08/09/2010	9.00am – 12.00pm
IPS	08/09/2010	1.00pm – 4.00pm
XTOOLS and XTOOLS+ Wealth Creation	14/09/2010	9.00am – 12.00pm
XTOOLS+ Entities	14/09/2010	1.00pm – 4.00pm
New User – Admin	15/09/2010	9.00am – 4.00pm
New User – Adviser	23/09/2010	9.00am – 4.30pm

XPLAN Training Workshops 2010

Adelaide

Venue: Training Choice, 19 Young Street, Adelaide.

Workshop	Date	Time
New User – Administrator	21/07/2010	9.00am – 4.00pm
New User – Risk Advice	09/08/2010	9.00am – 12.00pm
XTOOLS and XTOOLS+ Wealth Creation	09/08/2010	1.00pm – 4.00pm
New User – Adviser	10/08/2010	9.00am – 4.30pm
Practice Management	13/08/2010	9.00am – 4.30pm
Coding	27/09/2010	9.00am – 4.00pm
IPS	28/09/2010	9.00am – 12.00pm
Xtools+ Entities	28/09/2010	1.00pm – 4.00pm
New User – Administrator	29/09/2010	9.00am – 4.00pm
New User – Adviser	30/09/2010	9.00am – 4.30pm
Threads	01/10/2010	9.00am – 12.00pm
Site Administration	01/10/2010	1.00pm – 4.30pm

XPLAN Training Workshops 2010

Perth

Venue: IRESS, Level 7, 41- 43 St Georges Terrace, Perth.

Workshop	Date	Time
XTOOLS and XTOOLS+ Wealth Creation	26/07/2010	9.00am – 12.00pm
XTOOLS+ Entities	26/07/2010	1.00pm – 4.00pm
IPS	27/07/2010	9.00am – 12.00pm
Thread	27/07/2010	1.00pm – 4.00pm
Coding	28/07/2010	9.00am – 4.00pm
New User – Adviser	30/08/2010	9.00am – 4.30pm
Practice Management	31/08/2010	9.00am – 4.30pm
New User – Administrator	01/09/2010	9.00am – 4.00pm

Launceston

Venue: TBA

Workshop	Date	Time
IPS	12/07/2010	9.00am – 12.00pm
XTOOLS and XTOOLS+ Wealth Creation	12/07/2010	1.00pm – 4.00pm
Practice Management	15/07/2010	9.00am – 4.30pm
New User – Adviser	16/07/2010	9.00am – 4.30pm