

**Fund access.  
Any device,  
any time.**

**Acurity Online**

[iress.com/acurity-online](https://iress.com/acurity-online)



# Tell me how it will help me

# Tell me what it actually does



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**Lengthy administration times and concerns surrounding data integrity are typical challenges for superannuation funds. To alleviate these daily concerns, Acurity Online drives efficiency with high levels of straight-through processing and full-audit capability—so you can have complete confidence in both the portal and the integrity of its data.**

Delivering a personalised experience is the foundation of Acurity Online. With full control over content delivery and marketing messages, you can increase member engagement while leaving Acurity Registry to handle the transactional processing.

Leveraging improved performance and optimal user experience, your administration team will save time while lowering the average cost per transaction.

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**Acurity Online is a fully transactional, branded and online portal for superannuation members, employers, advisers and administrators. It allows you to retain control of your portals while Iress manages hosting and integration back to your registry.**

Iress has created a wide range of member journeys and will provide you with various portal style templates without the hassle of a ground-up build. Alternatively, if you provide Iress with your design and style guide, your portal will be built using our wide range of standard integration services. This process takes the hassle out of building your custom site, and at the same time reduces ongoing maintenance.

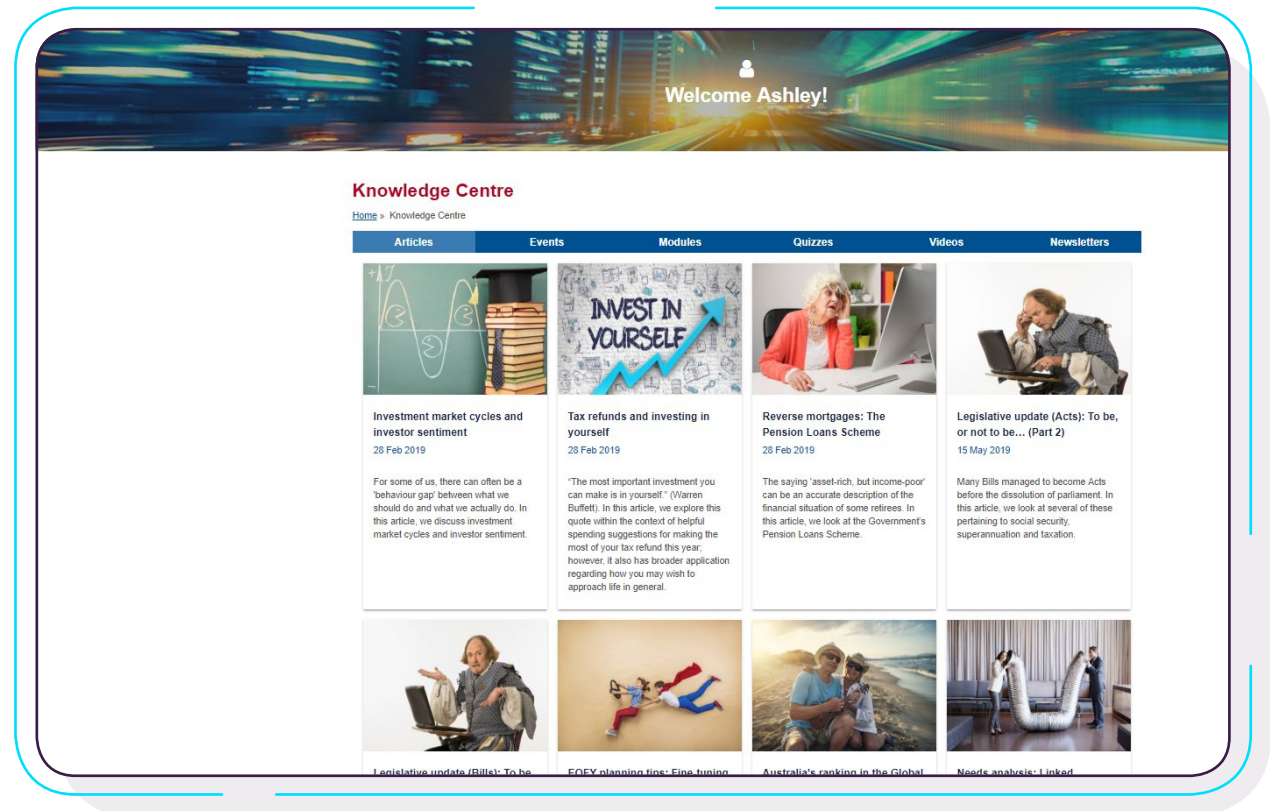
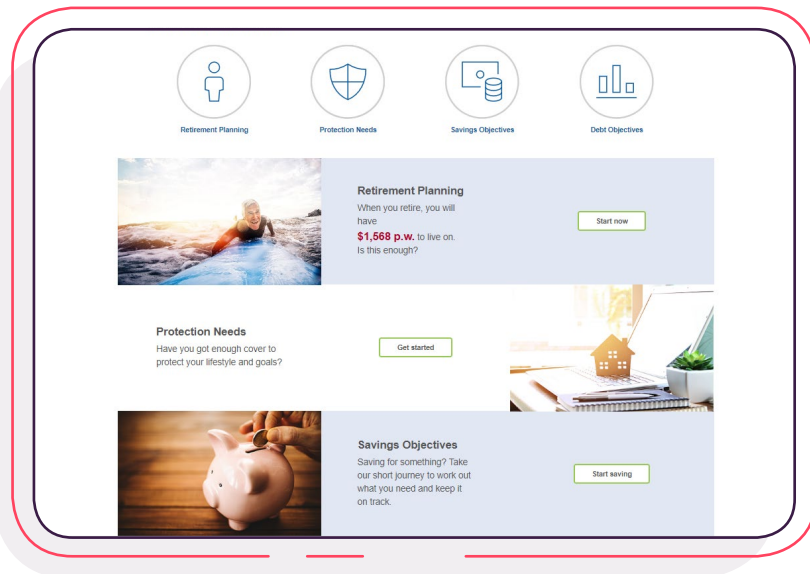
Unlike typical white-labelled, out-of-the-box software, Acurity Online has an inbuilt content management system (CMS) allowing you to stay in control. You can use the CMS to change content, update messaging and segment your members—enabling you to deliver tailored content to different member groups. The channel of communication can be adjusted by using if-conditions, and push notifications can be activated—allowing members to receive confirmation of their actions within their super account.

Save on your technology budget and focus on appropriately branding your portal for maximum impact and return. Have your portal functioning and looking exactly as you require.

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Acurity Online helped Kina Bank revolutionise our digital services. Paper-based forms have been removed from transactions and members get faster service. For employers, automated data matching ensures member details in employer payroll systems reliably match the data in the superannuation system driving better data integrity. This has been key to the delivery of a better member and employer experience.”

Kina Bank



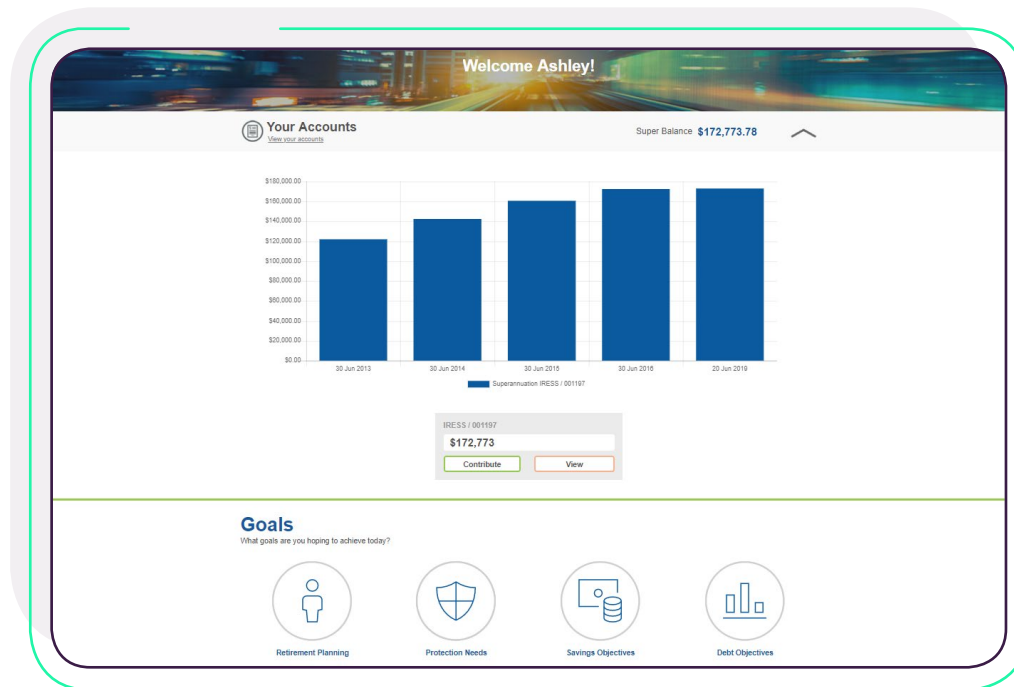
Automated Personal Advice—members can set goals, explore options and use a range of tools to explore their retirement income, insurance needs and more.



iress' Financial Knowledge Centre—provides members a range of educational articles, calculators and quizzes to build knowledge and help them get the most out of their super.

# Can you break it down for me?

Members can update details, manage investments, make contributions and more—online 24/7.



## View & maintain

Allows your members to log in and check their balances, view transactions and investments, add beneficiaries, update personal details, join the fund online or make new contributions.

## Explore

Provides your members with the ability to consolidate super accounts, project benefits, choose communication preferences, access previous statements and other relevant correspondence.

## Manage

Allows your members to switch investments, manage insurances, trade shares, log corporate actions preferences, log and track a benefit payment and authorise an adviser to view or transact on their behalf.

# Give me five reasons why I should use it

1

## Member access 24/7

Both the member portal & app (iOS & Android) are multi-device enabled and accessible anywhere, any time.

2

## Branded

Use your logo, theme and content.

3

## Straight-through processing

Fully transactional portal with real-time processing for cost and time efficiencies. Ensures for data integrity and removes the need for paper-based forms.

4

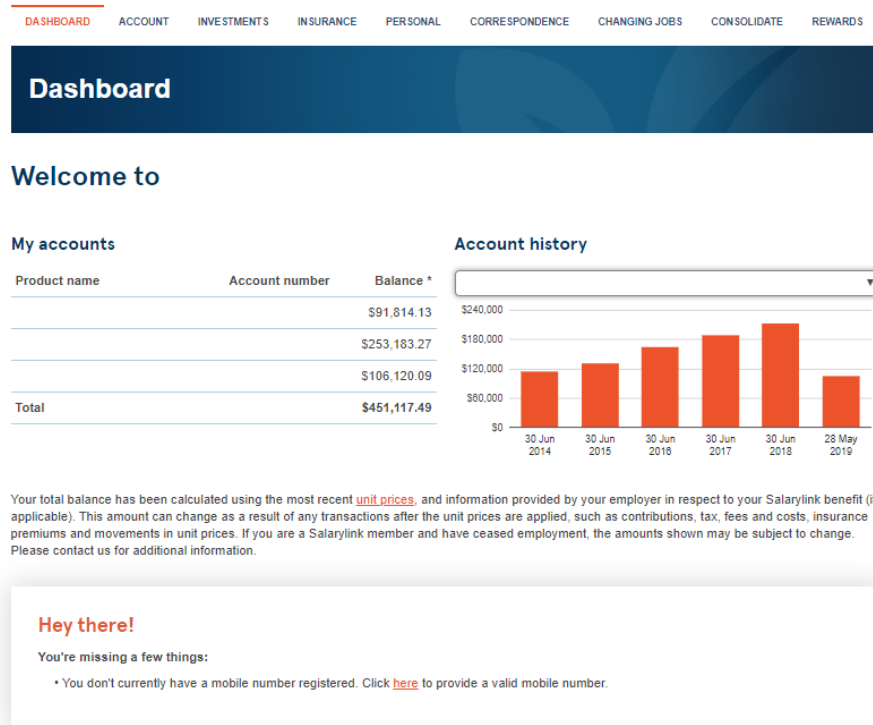
## Inbuilt CMS

All site content is fully managed.

5

## Real-time integration

Plug and play with other Iress superannuation software and any other third-party provider you choose.



Member dashboard showing accounts held and account history.

## What about service and support?

We understand providing great service and support goes hand-in-hand with delivering great software.

We pride ourselves on our thorough and timely implementations, reliable and scalable hosting services, robust back-up and recovery procedures, and ISO/IEC certified information security management.

Our expert-led support team, training programs and online user community all help our users get the most out of our software.

## How does Iress stack up as a technology partner?

Every day, more than 9,000 financial services businesses use our software to make better decisions and deliver better results. We know they don't just expect software that works, they also want a technology partner that works with them.

Leveraging our industry knowledge and global experience working with clients just like you, we design, develop and deliver creative, reliable software that does what you need it to.

At Iress, we believe technology should help people perform better every day.



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