

CommPay Lodge View Online Session

What is this session about?	<p>The CommPay session is aimed at providing participants with knowledge and experience of CommPay including:</p> <ul style="list-style-type: none">• Dashboard Widgets• Lodging Expected Revenue using various methods• CommPay Central – Adviser Functionality including Reports• Client Mapping• Merge Report (Fee Disclosure Statement) <p>This is achieved through expert knowledge, hands-on applications, interactive exercises and real-life scenarios.</p>
Who should attend this session?	<p>Any XPLAN user that is part of a Dealer Group that utilises CommPay to manage the revenue for their business.</p>
Time	<p>Self-paced</p>
Learning Outcome	<p>After completing this session, participants will be able to:</p> <ul style="list-style-type: none">• Set up the dashboard for easy viewing of revenue• View existing transactions and policies• Run reports and view Revenue Analysis Data• Map CommPay clients to XPLAN clients• Merge a Fee Disclosure Statement (FDS)• Lodge expected revenue summaries
How do I register for this session?	<p>This training requires no registration. Training is available now through the IRESS Insights Community as self-paced learning (eLearning).</p> <p><i>* registration is required to access the Community</i></p>