Job title: Graduate Actuarial Analyst

Operational area: Wealth Management - Product

Reports to: Product Owner – XTOOLS

Location: Sydney

IRESS is a principal global supplier of share market and wealth management systems producing innovative, sophisticated solutions.

Open channels of communication keep us focused and informed across the entire business. We strive for excellence in our relationships with clients and industry bodies alike. We are client-driven, responsive and promote a culture that supports working with our customers and the industry to face challenges and keep pace with industry developments.

Role Purpose

The Actuarial Analyst is responsible for the creation and maintenance of financial planning modelling tools used by financial planners to provide taxation, asset, retirement and cash flow calculations and projections for all entity types to their end clients.

Accountabilities & Deliverables

- Analysis, solution design, creation and maintenance of financial modelling tools and calculators
- Technical review and testing of team member’s development as part of peer review
- Building Automated tests for the modelling tools to ensure ongoing quality
- The Actuarial Analyst is a point of specialist knowledge on financial planning strategies and is also called upon to assist senior support team members in trouble-shooting of the modelling tools within the software
- The role may involve requirements gathering from clients, prospects and market research as well as documenting specifications.
- The role may also involve working with international stakeholders outside of regular business hours

Key Relationships

- Working closely with Actuarial Analysts and Business Analysts in the Wealth Management Product team and also with Developers and Testers
- Liaising with and assisting the XPLAN Support team
- Wealth Management Account Executive team
- International WM Product Team
- Technical Services

Core Skills, Knowledge and Attributes

- Tertiary qualifications in a discipline such as actuarial, mathematics or economics.
- Microsoft Excel or any programming language
- Demonstrable knowledge of financial planning and the financial advice industry (Diploma in Financial Planning highly regarded)
- Affinity for computer based work and PC skills and demonstrable capability in financial modelling.
- A genuine interest in the financial advice industry and software.

Key Competencies

- Excellent organisational skills, able to manage competing priorities.
- Be self-motivated and enjoy working in a team environment
- Team members are expected to have a strong sense of responsibility for delivering solutions to expectation and on time.
- Have excellent interpersonal and communication skills.
- A positive and friendly manner when talking to external partners, clients and colleagues