



Site Administration Supplementary Session

What is this session about?

This session is aimed at providing you with knowledge and experience of managing XPLAN users, system level settings and assumptions, as well as configuring your XPLAN site to better meet your business needs. This is achieved through expert knowledge, hands-on application, interactive exercises and real-business processes.

This session provides an in-depth understanding of how the XPLAN software and its customisation capabilities meet your business needs.

Who should attend this session?

System Administrators

Prerequisites

- Basic Microsoft skills
- Good knowledge of Financial Planning concepts

Time:

Half day

Learning Outcomes:

After completing this session, participants will be able to:

- Manage new users
- Manage licenses and capabilities
- Create and administer groups
- Manage system assumptions
- Manage system settings
- Site customisation

How do I register for this session?

Contact your Account Executive or view the XPLAN Training Listing schedule on our website.