

# Session description

# Xplan Datafeeds

Online session

Sept 2019



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**What is this session about?**

This session is aimed at providing Datafeed Administrators with knowledge and experience of activating and managing Datafeeds at a practice and/or Xplan site level. This is achieved through expert knowledge, hands-on application, interactive exercises and real-business processes.

This session provides an in-depth understanding of how the Xplan software and its Datafeed capability fit within the Advice Journey.

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**Who should attend this session?**

- Datafeed Administrators

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**Time**

Self-paced

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**Learning Outcome**

After completing this session, you should be able to:

- Map adviser codes
- Enable system datafeeds
- Report on datafeeds
- If required map clients
- If required refresh Datafeeds
- Troubleshoot datafeed queries

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**How do I register for this session?**

This training requires no registration. Training is available on demand through the [Iress Community](#) as eLearning. Please note, registration is required to access the Community.

## **Iress Training**

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