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Xplan integrates with FE Analytics

Iress today announced the integration of leading investment research and data tool, FE Analytics, with its Xplan software.

The latest integration is one of more than 450 available with Iress including data feeds, applications, research platforms and gateways. Through [Iress Open](#), Xplan integrates with leading technology and data providers to give advisers the choice and flexibility around the applications they want to complement Iress software with. This includes both standard integrations that facilitate the transfer of data with third-party applications and custom integrations where Iress works with providers to develop and embed functionality within Iress software.

FE Analytics is an award-winning tool for investment research, portfolio construction and due diligence. It allows advisers to compare and build portfolios as well as monitor performance, and it helps advisers deliver better investment advice. The integration with FE Analytics now means that data can be seamlessly shared between Xplan and the FE analytics platform without the need for duplicating data or altering business processes.

Iress executive general manager - wealth, Mark Loosmore said: "Advisers use a multitude of systems to provide advice, and the challenge has always been in ensuring that they work together seamlessly and efficiently. Iress has taken the lead in ensuring that this happens, and continues to integrate with both class leading technology and cutting-edge systems."

FE fundinfo head of adviser sales, Mark Chanda, said: "For advisers, services that offer integration to other tools are becoming increasingly important for their businesses. While the need for timely and accurate data has always been important, as operational pressures increase, advisers and their clients need a variety of solutions that work together rather than separately. At FE fundinfo, it is our ambition to bring transparency and clarity to the investment industry, helping advisers to make sense of the information and tools at their disposal. By integrating with Xplan, we can help to do this by offering Xplan's advisers and wealth managers seamless access to FE Analytics."

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About Iress

Iress (IRE.ASX) is a technology company providing software to the financial services industry.

We provide software and services for trading & market data, financial advice, investment management, mortgages, superannuation, life & pensions and data intelligence.

Our software is used by more than 9,000 businesses and 500,000 users globally. We have over 2,000 people based in Asia-Pacific, North America, Africa, the UK and Europe.

www.iress.com

About FE fundinfo

FE fundinfo is a global fund data and technology leader. We facilitate better, more efficient investing by connecting fund managers and fund distributors and enabling them to share and act on trusted, insightful information. We provide the data, tools, infrastructure and the expertise required to research, distribute, market and invest in funds and model portfolios.

We maximise efficiencies for fund managers and fund distributors through our unique fundinfo.cloud market place, one of the world's largest information marketplaces for local and international investment funds and support market participants at every stage of the investment lifecycle.

With roots stretching back to 1996, FE fundinfo was created in 2018 following a merger between investment data, research and software provider FE, fundinfo, a provider of services for asset managers and distributors in Europe and Asia and F2C, the Luxembourg-based data management firm, which operates the publiFund platform.

For more information, please visit: www.fe-fundinfo.com