

Site Administration Session description

Xplan June 2020 Major Release



What is this session about?

This session is aimed at providing you with knowledge and experience of managing Xplan User Group and Users, as well as configuring your Xplan site to better meet your business needs.

This is achieved through expert knowledge, hands-on application, interactive exercises and real-business processes.

This session provides an in-depth understanding of how the Xplan software and its customisation capabilities meet your business needs.

Who should attend this session?

- Site Administrators

Pre-Requisite

- Basic Microsoft skills
- Good knowledge of Financial Planning concepts.

Time

Half Day

Learning Outcome

After completing this session, you should be able to:

- Create and administer groups
 - Manage new users
 - Manage licenses and capabilities
 - Customise the site and create Wizards
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How do I register for this session?

Please visit our [website](#) for the Xplan training schedule and registration form.

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